

Patient Name:	Preferred:
Address, City, State, Zip:	
DOB: Social Securit	y #:
Email Address:	
Home Phone:	Appointment Reminder Method
Cell Phone:	☐ Home Phone ☐ Cell Phone
Work Phone:	□ Work Phone
Nease keep in mind that communication via email over the internet is not a	
nformation and signing below, you agree to receive information (such as all o the physical therapy services provided to you) via the communication ch	ppointment reminders, patient surveys, and other information relating
Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Widowed	Partner's Name:
Financial Responsibility: ☐ Self ☐ Other, Please List:	
2nd Contact Name/Address:	
2nd Contact Phone: Rela	tion:
General Physician: Refe	rred By:
Have you had Physical Therapy treatment since January of this ye	·
Have you had Chiropractic treatment since January of this year?	·
Have you had Home Healthcare in the last 30 days? ☐ Yes ☐	No
If yes, Home Healthcare Provider:	
INSURANCE INFORMATION Please Note: A copy of your insurance cal current insurance information.	rd(s) will be kept on file. The patient is responsible to provide their most
Primary Insurance:	econdary Insurance:
Group # Policy # G	Froup # Policy #
Insured Information:	nsured Information:
Consent to Treat/Assignment of Benefits/Acknowledgeme	
I hereby authorize and consent to treatment/services for myself, staff at Xcel Physical Therapy and/or as directed by my referring p	
questions answered prior to receiving any treatment, including ris	
I assign payment for these services directly to Xcel Physical Thera	py. I authorize the filing of claims to my insurance plan and
	mation related to these services to process the claims. I certify that
the information I have provided is accurate and complete.	
In signing this form, I will promptly pay any required co-pay, coins may deny payments for what I believed were covered services, re	
I acknowledge that I have received the Notice of Privacy Practices healthcare information. I understand that my healthcare information and other permitted uses or disclosures as described in the Notice	tion may be used for treatment, payment, healthcare operations
Signature of Patient/Guardian	Date
Print Name and Relationship to the Patient	



Financial Policy					
Name:					
Cancellation/No Show					
Successful therapy is dependent on a strong working relationship between the patient and the therapist. Maximum progress and success are made when the patient is an active participant in their home exercise program and attends all appointments.					
Xcel Physical Therapy requires a 24-hour notice for ALL cancellations. There may be a fee assessed which is not covered by insurance and would be an out-of-pocket expense for cancellations without proper notice.					
If a cancellation is unavoidable, we do ask that you give us as much notice as possible so we may offer that appointment time to another patient. If you arrive later than 15 minutes after your scheduled appointment time, we may ask you to reschedule. After more than one cancellation or no show, we require that you call the day of for an appointment. 2 "no show" appointments may result in discharge from therapy.					
Payment for services is due at the time services are rendered_					
We will verify your benefits with your insurance carrier. However, this does not guarantee that they will cover the prescribed treatment. By signing below, you are acknowledging that you are responsible for deductibles, copays, coinsurance, and non-covered services not paid by the insurance carrier and understand that you are fully responsible for any balance due for services rendered.					
Patient/Guardian Signature: Date:					
Photo/Video Release					

I grant to Xcel Physical Therapy and its affiliated entities, and its representatives and employees (collectively the "Company") the right to take photographs and/or videos of me inconnection with my participation in physical therapy services. I authorize the Company, to copyright, use and publish the same in print and/or electronically. I agree that the Company may use such photographs and/or videos of me with or without my name and for any lawful purpose, including for example such purposes as publicity, illustration, advertising, and web content and waive any right to compensation, therefore I understand that I may revoke this authorization but only in writing delivered to the clinic Office Manager. I understand that if I choose to revoke this authorization, the revocation will not be effective for any uses and/or disclosures of my protected health information that have already been made in reliance on this authorization.

Tor any uses ana, or alsolosares of my protected near	in information that have already been i	nade in renance on this adthorization.
(Please check a box below)		
☐ Agree	☐ Decline	
Patient/Guardian Signature:		Date:



	MEDICARE SECONDARY PAYER (MSP) FORM						
Na	me:						
Pai	tl						
1.	Are you receiving benefits under the Black Lung Program? If yes, date benefits began:	☐ Yes	□ No				
2.	Was this injury/illness due to a work-related accident/condition? If yes, date of injury/illness:		☐ Yes	□ No			
3.	☐ Yes	□ No					
	If yes, date of accident:		☐ Yes	□ No			
4.	Was this injury/illness related to an accident in which you intend to file liability suit or litigation pending? If yes, please provide: Attorney's Name: Address: Phone Number:	☐ Yes	□ No				
If v	ou answered NO to all questions, go to Part II.						
If y	ou answered YES to any of the questions above, Medicare is the secondary payer, you do not nee Part II. Please provide primary insurance information.	ed to go					
Pai	t II						
1.	Are you entitled to Medicare based on? Check the box that applies Age (65 & older) – go to question #2 Disability – go to question #2 End Stage – Go to Part III		ı				
2.	Do you have group health plan (GHP) coverage based on your own current employment, or the employment of either your spouse or another family member?	current	☐ Yes	□ No			
	If yes, based upon if you are 65 & over or disabled, how many employees, including yourself or swork for the employer from whom you have GHP coverage:	spouse,					
	☐ Aged (65 & over) - If you are aged and there are 20 or more employees, your GHP is prima	ry.	☐ Yes	□ No			
	Disability - If you are disabled and your employer, spouse, or family members employer, he or more employees, <u>your GHP is primary</u> .	as 100	☐ Yes	□ No			
Pa	t III						
duri	licare benefits are secondary to benefits payable under a GHP for individuals eligible for or entitleding a period of up to 30-month period if Medicare was not the proper primary payer for the individual bility at the time that this individual became eligible or entitled to Medicare on the basis of ESRD.	_		-			
	Do you have group health plan coverage?		☐ Yes	□ No			
2. Are you within the 30-month coordination period?				□ No			
	If yes to BOTH questions, GHP is primary during the 30-month coordination period.		☐ Yes				
Ple	ase provide a copy of your group health insurance if determined to be primary.						
Signature of Patient/Representative: Date:							
Re	ationship to Patient:						



PATI	IENT H	EALTH	QUE	STIONNAIR	E				
Patient Name: Preferred Name:									
Occupation:			Heigl	nt: Wei	ight:		Sex: □ N	/lale	☐ Female
Leisure Activities/Hobbies:									
Are you? ☐ Right-handed ☐ Left-handed									
Where do you live? ☐ Private Home ☐ Apartme	ent/Rent	ted Room	ı 🗆	Assisted Livin	g/Group	Home			
☐ Hospice ☐ Other: With whom do you live? ☐ Alone ☐ Spouse O	nly [Spouse	2 2 n d	Others \square	Child				
☐ Other:	-								
Does your home have? ☐ Stairs, No Railing ☐ Please explain:	Stairs, I	Railing		Ramps □ l	Jneven ⁻	Terrain			
How many times have you fallen in the past 12 mon	ths?	Did	it re	sult in an injur	y? □ Y	es 🗆 No			
During the past month have you been feeling down, doing things? ☐ Yes ☐ No	, depres	sed, or h	opel	ess or bothere	d by hav	ing little ir	nterest or p	leasur	e in
General Health Status: Please rate your health.	Exceller	nt 🗆 G	iood	☐ Fair ☐	Poor				
Please list any known allergies (including medication									
Please list current medications (including prescription	n, over th		, and					st to co	ру.
Name		Dosage		Frequency		Indicate F			
					Oral	Patch	Topical	Oth	
					Oral	Patch Patch	Topical Topical	Othe Othe	
					Oral Oral	Patch	Topical	Oth	
					Oral	Patch	Topical	Oth	
	I			l	I		•		
Surgery / Hospitalization, please include date and	reason.								
Are you currently experiencing any of the following	g?								
Nausea or Vomiting	☐ Yes	. □ No	Ch	est Pains (Angi			Yes □ No		
Productive/Chronic Cough	☐ Yes	. □ No	Pai	Pain Wakes Me at Night					Yes □ No
Difficulty Swallowing	☐ Yes ☐ No		Re	Recent Fever, Chills, Sweats					Yes □ No
Dizzy Spells	☐ Yes	. □ No	Difficulty Sleeping						Yes □ No
Headaches	☐ Yes	. □ No	Shortness of Breath						Yes □ No
Visual Problems	☐ Yes	. □ No	Heart Palpitations					Yes □ No	
Hearing Loss/Ringing in Ears	☐ Yes ☐ No		Loss of Appetite						Yes □ No
Difficulty Walking	☐ Yes ☐ No		Incontinence					Yes □ No	
Unusual Weakness	☐ Yes ☐ No		Fatigue or Myalgia					Yes □ No	
Joint Pain or Swelling	☐ Yes	. □ No	Un	explained Wei	ght Chai	nges			Yes □ No
Social History / Wellness									
Do you drink alcoholic beverages? ☐ Yes ☐ No			Do you use tobacco? ☐ Yes ☐ No						
How often have you completed at least 20 minutes	of exerc	ise, such						onset	of your
condition? ☐ At least 3 times per week ☐ 1-2 tir	mes per	week		Seldom or Nev	er				



Have you been diagnosed with any of the follow	ing?	T				
Allergies	☐ Yes ☐ No	High Blood Pressure	☐ Yes ☐ No			
Anemia	☐ Yes ☐ No	HIV	☐ Yes ☐ No			
Hepatitis, If Yes, Type:	☐ Yes ☐ No	Tuberculosis	☐ Yes ☐ No			
Respiratory Problems	☐ Yes ☐ No	Kidney Disease/Problems	☐ Yes ☐ No			
Auto Immune Disease	☐ Yes ☐ No	Spinal Cord Stimulator	☐ Yes ☐ No			
If yes, Type:						
Blood Clots	☐ Yes ☐ No	Vision Problems	☐ Yes ☐ No			
Bowel or Bladder Disorder	☐ Yes ☐ No	Osteoporosis	☐ Yes ☐ No			
Cancer, If yes, Site:	☐ Yes ☐ No	Rheumatoid Arthritis	☐ Yes ☐ No			
Cardiac Conditions	☐ Yes ☐ No	Parkinson's	☐ Yes ☐ No			
Cardiac Pacemaker	☐ Yes ☐ No	Peripheral Vascular Disease	☐ Yes ☐ No			
Currently Pregnant	☐ Yes ☐ No	Seizures	☐ Yes ☐ No			
Depression	☐ Yes ☐ No	Speech Problems	☐ Yes ☐ No			
Diabetes	☐ Yes ☐ No	Hearing Loss	☐ Yes ☐ No			
Stroke/TIA	☐ Yes ☐ No	Fractures	☐ Yes ☐ No			
Current Condition						
When did this problem(s) first begin?						
Describe the problem(s).						
z coome the presidente.						
Explain how problem(s) occurred.						
Have you ever had this problem before? ☐ Yes	□ No If yes,	how many times?				
Are your symptoms worse in the:		Evening □ Night □ Same All Day				
How are you taking care of the problem(s) now?						
My pain/problem is slowing getting: ☐ Worse	☐ Better ☐ Sta	ying the Same				
My symptoms bother me: ☐ Constantly (100%)	D Most	of the Time (75%)				
☐ Occasionally (50%		in a While (25%)				
Do you have any numbness, tingling, or burning?	<u> </u>	<u> </u>				
	ermittently					
What functions could you perform before, that yo	•	2 to do?				
what functions could you perform before, that yo	ou now are unable	e to do!				
Please explain any specific treatment you have re	ceived for this pro	oblem, such as previous physical or occupational the	 erany			
chiropractic visits, pain medications, etc.	cerved for time pro	soletti, saati as previous priysteat of decapational til	c. apy,			
Have you received X-rays, MRI, CT scan, Bone sca	n for this problem	n? If so, please list the dates and results.				
Are you aware of any physical reason why you should not receive treatment? ☐ Yes ☐ No						
If yes, please tell us what it is:						
What are your goals for therapy?						
I will advise the therapist if there is any change in	n my physical co	ndition which will alter my response to any of the	guestion			

I will advise the therapist if there is any change in my physical condition which will alter my response to any of the question on this form.

Signature:	Date:	